# **UCD HR Workshop Feedback captured from Mural Record 27.04.22**

# 1. What Works Well

Category	Commentary	UCD HR Response
Information available:	Accessibility  Useful that info is available to line manager Head of School having access to info they need Increased availability of InfoHub reports - personal and team Info accessible online & useful  Integration Integration of financial parts of Infohub into hiring form n(e.g. research account budget when hiring a postdoc)  Informative  Lots of detailed reporting! New Org Reporting Very informative Online material - orientation page Organisational chart  Record Record Record available on view all ESS useful	
	profile	

	<ul> <li>Usability</li> <li>Personal Profile is really useful</li> <li>Hourly pay report</li> <li>My Details very useful.</li> <li>Employee planning</li> <li>OHFs are easy to fill in/submit and track</li> <li>My development workspace</li> </ul>
	<ul> <li>Visibility</li> <li>That you can see what systems/reports you have access to</li> <li>P4G Reporting and the workflow</li> <li>Hourly Setup &amp; tracking reporting works well</li> <li>Ability to see sick leave days in new report</li> </ul>
	Flexible  ■ That you can do things in your own time
	<ul> <li>Support Set Up</li> <li>Hourly set up -</li> <li>Once setup - it supports the hiring manager role</li> <li>Online hiring forms</li> <li>New team dashboard - very useful</li> </ul>
Customer Service & Support:	HR Helpdesk & Supports  HR Helpdesk - one stop shop HR Helpdesk HR Helpdesk- speedy responses New HR website New page for orientation ESS It works well until something doesn't work Helpfulness concept of central access

\*\*\*\* We thank all participants for all input during the workshop and responses have been captured & reflected to the best of our interpretation. Please contact UCD HR if you wish to pursue further clarification of responses given during the busy session.

2. Opportunities for Improvement

Category	Commentary	UCD HR Response
Systems	Functionality  ■ Gap between contract signed and start date - updates in ESS would be useful	There is a new starter email issued to candidates once they sign their contract which indicates the next steps and to contact their line manager to discuss their first day. Unfortunately new contracts are only processed in the Payroll month and ESS access is tied to the employee's setup on the system.
	More updates from Resourcing after the interview stage - more transparency	The post-interview process has a number of checks (references, medical, pension etc.) and we will be exploring options as part of Enabler 4 to provide a greater level of visibility to managers on this stage of the process.
	Online timesheets, sick leave, other reports - updates are not reflected in real time (used to be automatic?)	Reports are now based on nightly data extracts as per recommendation from IT Services. This is to ease pressure on IT systems.
	Leavers report - more frequent updates	Reports are now based on nightly data extracts as per recommendation from IT Services. This is to ease pressure on IT systems.
	Slow being added as a manager on systems	The quickest way to set-up a line manager in HR system is to email the request to

- Ability to see what reports can be combined maybe some functionality to self-combine, put less pressure on HRIS customised reporting
- Why does it take 3 days for a post to be advertised after HR Recruitment Consultant approves

 Org Structure - new hires defaulted to HoS even though OHF is correct usually completed in 2. In terms of access to InfoHub reports reports for unit/area managers The whole area and all the processes around set-up and access to systems needs to be reviewed at an organisational level. We expect this may be looked at as part of the UCD strategy Enabler 4 project.

- If there are any reports you require on a regular basis that are not already available please let us know (<u>hrhelpdesk@ucd.ie</u>) and we will see if they can be added to InfoHub
- There is a 3 day SLA in place for the advertising process as a number of processing and auditing steps have to occur prior to a role being advertised. In order to advertise a role the planned appointment has to be set up in the system. This includes all of the hierarchical data, cost centre, work groups etc. The post then has to be linked to the competition. All of the competition data is setup in the system (dates, hiring managers, salary etc). The job description and competition profile is then audited to ensure the correct details are in place (EDI, Pension etc). If external advertising is required this also has to be arranged and if Research Funded (advertising costs have to be charged to r-codes).
- The OHF will default to the HOS if the Pl/reporting manager is not currently set up as a reporting manager in order to allow the form to proceed. Requests for new Pls/reporting

<u>-</u>		
	Cost Code	<ul> <li>managers to be set up should be requested from the HR Helpdesk.</li> <li>We require more Information on this point of feedback to respond. Please contact the HR Helpdesk for assistance.</li> </ul>
	<ul> <li>Not always intuitive - need to know where something is to find it</li> </ul>	There is a search function in InfoHub to assist with finding content. Arising from this feedback we plan to create a directory of all reports available and make it available on our website.
Data and Reporting	<ul> <li>Integration         <ul> <li>Notify on access changes eg sick leave access</li> </ul> </li> <li>Notifications on Dashboards on Infohub HR as well</li> <li>New requirement for External examiners to be paid</li> </ul>	<ul> <li>We require more Information on this point of feedback to respond. Please contact the HR Helpdesk for assistance.</li> <li>We require more Information on this point of feedback to respond. Please contact the HR Helpdesk for assistance.</li> <li>We do not have specific reports available for</li> </ul>
	• New requirement for External examiners to be paid through payroll, additional reporting would be useful     • Joint guidebook from finance & HR on paying once off lecture fees etc. All Adhoc items	External Examiners only, but Schools/Units can track hourly paid hires and payments through suite of reports available Human Resources > Hourly Paid.  There are different requirements and criteria checks for making these payments so we review
	Additional integration of financial information (e.g., staff plan numbers) into hiring form	<ul> <li>these on a case by case basis.</li> <li>There is a field for a staff plan number on the OHF. Closer integration of the Finance and HR systems is an objective of the Enabler 4 project.</li> </ul>

 Who to contact when you want access to different systems - one place to look e.g. RFO - Who does what kind of funding (all integrated) & e.g. Parking you contact different people for different types e.g. estates or infohub

### **Customise**

- Ticket tracking where has my query gone?!
- List of pay rates, exam claim rates.
- Joint guidebook from finance & HR on paying once off lecture fees etc. All Adhoc items

### **Filtering**

- Flagging of 'New' applications to separate out from others viewed.
- Access to historical OHFs and search according to appointee name
- Not always intuitive need to know where something is to find it

- The whole area and all the processes around set-up and access to systems needs to be reviewed at an organisational level. We expect this may be looked at as part of the UCD strategy Enabler 4 project.
- My HR Support Tickets report in InfoHub displays open tickets & SLA deadline date along with details of all closed tickets sent to hrhelpdesk@ucd.ie
- List of pay rates are available on the HR and Registry websites <a href="https://www.ucd.ie/hr/pay/">https://www.ucd.ie/registry/staff/registryservices/a</a> ssessment/#d.en.523712
- (Repeated) There are different requirements and criteria checks for making these payments so we review these on a case by case basis.
- Under the "application details" you can see the date the applicant applied under the documents loaded section.
- You can search by incumbent in the "Search by Hiring Form" tab. Appointee names can be found by drilling down by form type.
- (Repeated) There is a search function in InfoHub to assist with finding content. Arising from this feedback we plan to create a directory of all

### **Further Reporting**

- Option to extend emails while waiting on extension
- It would be useful to have a report of all staff in a school and their line managers - I am currently compiling this manually
- New requirement for External examiners to be paid through payroll, additional reporting would be useful
- List of pay rates, exam claim rates.

 OHF - no oversight after status with HR Review should be all the way to person being appointed.

 Specific report on who new hires are & include line managers (for School Induction Athena SWAN requirement) reports available and make it available on our website.

- End date notices cannot be extended as they are a legal requirement. Employees must receive notice if an extension is not processed in time.
- This report is available under the Staff
  Management Reports. At the final drill level there
  is a data extract with this detail.
- (Repeated) We do not have specific reports available for External Examiners only, but Schools/Units can track hourly paid hires and payments through suite of reports available Human Resources > Hourly Paid
- (Repeated) List of pay rates are available on the HR and Registry websites <a href="https://www.ucd.ie/hr/pay/">https://www.ucd.ie/hr/pay/</a>; <a href="https://www.ucd.ie/registry/staff/registryservices/assessment/#d.en.523712">https://www.ucd.ie/registry/staff/registryservices/assessment/#d.en.523712</a>
- As noted above, The post-interview process has a number of checks (references, medical, pension etc.) and we will be exploring options as part of Enabler 4 to provide a greater level of visibility to managers on this stage of the process.
- We will work with EAG and develop a new report to capture all new starts/hires.

_		
Access	<ul> <li>Hourly Paid Staff</li> <li>Hourly pay setup to include hiring manager as contact</li> </ul>	The hiring manager can be selected as School/Unit Contact, Approver 1 or 2, or Authoriser in the online set up process. To add an individual as one of the above, the "Online Timesheets Approver Administrator Authorisation Form" should be completed and returned to hrhelpdesk@ucd.ie
	Approval admin for hourly pay	There are reports available in Infohub which will help with the administration of the hourly paid area for your School/Unit.
	<ul> <li>Oversight         <ul> <li>Access to historical OHFs and search according to appointee name</li> </ul> </li> </ul>	(Repeated) You can search by incumbent in the "Search by Hiring Form" tab. Appointee names can be found by drilling down by form type.
	Easily see who has access to what and can change access as School Manager	There is a "Systems Access for My School/Unit" report available in InfoHub which shows who has access to what. School Managers and Senior School Admins have access to view this.
	OHF - no oversight after status with HR Review - should be all the way to person being appointed.	<ul> <li>(Repeated) As noted above, The post-interview process has a number of checks (references, medical, pension etc.) and we will be exploring options as part of Enabler 4 to provide a greater level of visibility to managers on this stage of the process.</li> </ul>
	In practice - School Managers need access to the same info as Head of School	(Repeated) The whole area and all the processes around set-up and access to systems needs to be reviewed at an organisational level. We

### Set Up

- Getting setup on reports
- Significant issue trying to get access for Deputy HoS while HoS on leave, got a HR ticket but not resolved and needed to contact HoS while on leave
- Org Structure new hires defaulted to HoS even though OHF is correct

## **Emergency Info Access**

• Emergency access to next of kin information for staff

## <u>HelpDesk</u>

• HR Helpdesk response speed

- expect this may be looked at as part of the UCD strategy Enabler 4 project.
- (Repeated) The whole area and all the processes around set-up and access to systems needs to be reviewed at an organisational level. We expect this may be looked at as part of the UCD strategy Enabler 4 project.
- The role of a "Deputy" isn't a formal access based role across multiple systems in UCD. This results in added complexity when proxy or override access is requested in these scenarios. As part of the Enabler 4 project access for the "Deputy" role will be explored.
- (Repeated) The OHF will default to the HOS if the Pl/reporting manager is not currently set up as a reporting manager in order to allow the form to proceed. Requests for new Pls/reporting managers to be set up should be requested from the HR Helpdesk.
- Requests will need to be reviewed in more detail and consider any GDPR implications. Should the data be in a stand alone report or added to an existing report.
- The HR Helpdesk endeavours to respond to all queries in line with published <u>SLA</u>. There are situations where queries have to be redirected out of Unishare to specialist areas within HR for resolution or to areas outside of HR e.g. Payroll,

		IT Services etc. Response times may then vary depending on the nature and complexity of the query.
Training	Core training following setup	Training can be requested from hrhelpdesk@ucd.ie
	<ul> <li>I don't know what I don't have access to that might be useful</li> </ul>	<ul> <li>Arising from this feedback we plan to create a directory of all reports available and make it available on our website.</li> </ul>

<sup>\*\*\*\*</sup> We thank all participants for all input during the workshop and responses have been captured & reflected to the best of our interpretation. Please contact UCD HR if you wish to pursue further clarification of responses given during the busy session

3. Priorities for Improvement

Category	Commentary	UCD HR Response
Number One Priority (Cited by every group however differs by individuals roles/tasks in this instance)	What might I have access to? I don't know what I don't have access to that might be useful. When new to a role, then 6 months in, then again  In practice - School Managers need access to the same info as Head of School	<ul> <li>(Repeated) Arising from this feedback we plan to create a directory of all reports available and make it available on our website.</li> <li>(Repeated) The whole area and all the processes around set-up and access to systems needs to be reviewed at an organisational level. We expect this may be looked at as part of the UCD strategy Enabler 4 project.</li> </ul>
	Gap between contract signed and start date - updates in ESS would be useful	Unfortunately as noted above, contracts are only set up in the Payroll month they are due to commence which drives ESS access.

Clarity around access/who has role based automatic access

### **Contracts**

• Issuing of Retrospective demonstrator contracts esp. for international people

## **Staff Payments**

- It would be hugely helpful if hourly paid employees could be linked to the various projects (research codes) that they are working on, rather than having to be set up separately every time
- Greater range of hourly paid rates at the moment too reliant on 'ad hoc' rates which takes up too much admin time manually inputting timesheets

- There is a "Systems Access for My School/Unit" report available in InfoHub which shows who has access to what. School Managers and Senior School Admins have access to view this. Also, arising from this feedback we plan to create a directory of all reports available and make it available on our website.
- International employees must provide relevant documentation before set up can be done & contract issued. Whilst we appreciate there can be a delay in gathering all the necessary documentation, contracts can only be issued from the date that work actually commenced once all employment checks have been done. The Employment Misc Provisions Act 2018 requires that the T/D receives their contract within 5 days of commencement of employment.
- The CoreHR system only allows for an employee to be linked to one cost centre on their primary record & we do require notification of any changes to this or where work is being done across other areas.
- This is an issue which is raised quite regularly and has been captured in many papers which have been brought to UMT on the hourly cohort. No decisions have been made to make any changes to-date.

 Short term contracts -1yr SEA levels could be advertised internally first not filled then external is time consuming

## **Supporting Materials**

- Directory of HR reports and who has access
- It would be useful to have a report of all staff in a school and their line managers - I am currently compiling this manually
- Joint guidebook from finance & HR on paying once off lecture fees etc. All Adhoc items
- Video material on how to get setup or make requests for access available in reporting suites. Sessions such as this for hiring managers

## **Progress Updates**

- Online hiring forms but time consuming 'in progress' limbo- more transparent where it's at?
- More updates from Resourcing after the interview stage more transparency

- There is an "Advertising Exception Process" in place and advertising options should be discussed with your local Resourcing Consultant.
- (Repeated) Arising from this feedback we plan to create a directory of all reports available and make it available on our website.
- (Repeated) This report is available under the Staff Management Reports
- There are different requirements and criteria checks for making these payments so we review these on a case by case basis.
- (Repeated) The whole area and all the processes around set-up and access to systems needs to be reviewed at an organisational level. We expect this may be looked at as part of the UCD strategy Enabler 4 project.
- (Repeated. Response to both points) The post-interview process has a number of checks (references, medical, pension etc.) and we will be exploring options as part of Enabler 4 to provide a greater level of visibility to managers on this stage of the process.

Priorities that were	Centralised Contacts	
cited twice or more	Who to contact when you want access to different systems - one place to look	<ul> <li>(Repeated) The whole area and all the processes around set-up and access to systems needs to be reviewed at an organisational level. We expect this may be looked at as part of the UCD strategy Enabler 4 project.</li> </ul>
	<ul> <li>Timing</li> <li>Processing time for Tutor Contract Setups as the timeline can be quite long in recent times</li> </ul>	<ul> <li>The start of the academic year is our busiest time of year and we endeavour to process all new hourly paid employees as quickly as possible</li> </ul>
	Hourly pay setups	Deadlines for receipt of online set up forms are published on the website and once a set up form has been received by this date, it will be processed in time for the ESS deadline that month
	Slow being added as a manager on systems	<ul> <li>(Repeated) The quickest way to set-up a line manager in the HR system is to email the request to <u>HRhelpdesk@ucd.ie</u> The SLA is 3 days but is usually completed in 2. In terms of access to InfoHub reports for unit/area managers The whole area and all the processes around set-up and access to systems needs to be reviewed at an organisational level. We expect this may be looked at as part of the UCD strategy Enabler 4 project.</li> </ul>
	HR Helpdesk response speed	<ul> <li>(Repeated) The HR Helpdesk endeavour to respond to all queries in line with published <u>SLA</u>. There are situations where queries have</li> </ul>

## Additional Reporting

 New requirement for External examiners to be paid through payroll, additional reporting would be useful

### **Training**

- Core training following setup
- Don't know what reports are available to me?

### **Notifications**

- Notify on access changes eg sick leave access
- Notifications on Dashboards on Infohub HR as well

## **Updates for Staff**

 Online timesheets, sick leave, other reports updates are not reflected in real time (used to be automatic?) to be redirected out of Unishare to specialist areas within HR for resolution or to areas outside of HR e.g. Payroll, IT Services etc. Response times may then vary depending on the nature and complexity of the query.

- (Repeated) We do not have specific reports available for External Examiners only, but Schools/Units can track hourly paid hires and payments through suite of reports available Human Resources > Hourly Paid
- Training can be requested from hrhelpdesk@ucd.ie
- (Repeated) There is a search function in InfoHub to assist with finding content. Arising from this feedback we plan to create a directory of all reports available and make it available on our website.
- (Repeated) We need more Information on this point of feedback to respond. Please contact the HR Helpdesk for assistance.
- We need more Information on this point of feedback to respond. Please contact the HR Helpdesk for assistance.
- (Repeated) Reports are now based on nightly data extracts as per recommendation from IT

		Services. This is to ease pressure on IT systems.
	<ul> <li>more updates like today from HR (can be an email update as well)</li> </ul>	Noted and we will take on this feedback
Other Priorities mentioned	<u>Access</u>	(Repeated) Requests will need to be reviewed in more detail and consider any GDPR implications. Should the data be in a stand alone report or added to an existing report.
	Access to new Org Chart for viewing, by all not just line managers	The Org chart is available for all employee to view in ESS see the below site for info: https://www.ucd.ie/hr/a-z/organisationalstructurerecording/
	Non Core roles- not listed on HR systems including P4G. Defaults to Core contract only	P4G doesn't not apply to all employees.
	Access to historical OHFs and search according to appointee name	(Repeated) You can search by incumbent in the "Search by Hiring Form" tab. Appointee names can be found by drilling down by form type.
	<ul> <li>Mavigation</li> <li>More intuitive layout - Not always intuitive - need to know where something is to find it.</li> </ul>	(Repeated) There is a search function in InfoHub to assist with finding content. Arising from this feedback we plan to create a directory of all reports available and make it available on our website.
	Duplication  ■ sick leave: have to email certs to helpdesk even though uploaded to HR Core.	We are required to retain medical certs on individual records & therefore these should continue to be sent to the Helpdesk for

### **Efficiencies**

 Ability to see what reports can be combined - maybe some functionality to self-combine, put less pressure on HRIS customised reporting

### **Updates**

• Leavers report - more frequent updates

uploading to personnel files, that Schools/Units won't have access to.

- If there are any reports you require on a regular basis that are not already available please let us know (<u>hrhelpdesk@ucd.ie</u>) and we will see if they can be added to InfoHu
- (Repeated) Reports are now based on nightly data extracts as per recommendation from IT Services. This is to ease pressure on IT systems.

# Feedback Survey Findings – 19 Responses Received

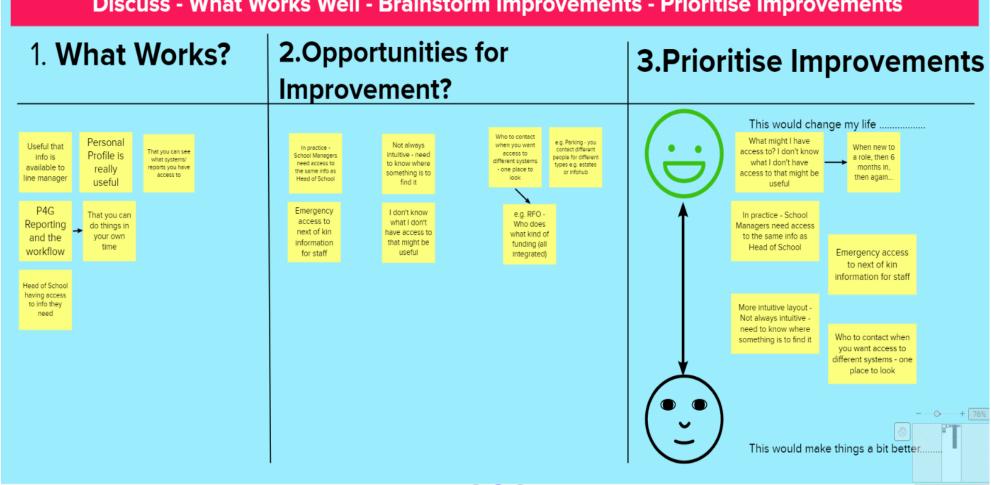
Question Number	Commentary
Q6. What were your key takeaways from the UCD HR workshop?	<ul> <li>Very informative and useful</li> <li>Central point of HR relevant information is very helpful - when it works</li> <li>HR is open to suggestions and other staff have problems with the same issues.</li> <li>My frustrations are the same as many others, but I'm more aware that HR are trying to improve things and are willing to listen to feedback and work on improvements</li> <li>That there are good reporting options available on the webpage</li> <li>introduction to where HR info. is in infohub</li> <li>Options available to me that I was not aware of on InfoHub and My Profile</li> <li>Available reporting that I wasn't aware of</li> <li>I could only attend for the first half hour presentation section due to a clash with another meeting. The info. in the slides was very useful.</li> <li>Lots of reports that I was not aware of so that's useful</li> <li>I hadn't realised that my previous HR Help Desk tickets were available to me</li> <li>Update on Reports Available for line Managers and an awareness of the volume of services provided.</li> <li>View of useful new reports</li> </ul>

# Q7. Any other feedback on the UCD HR reporting?

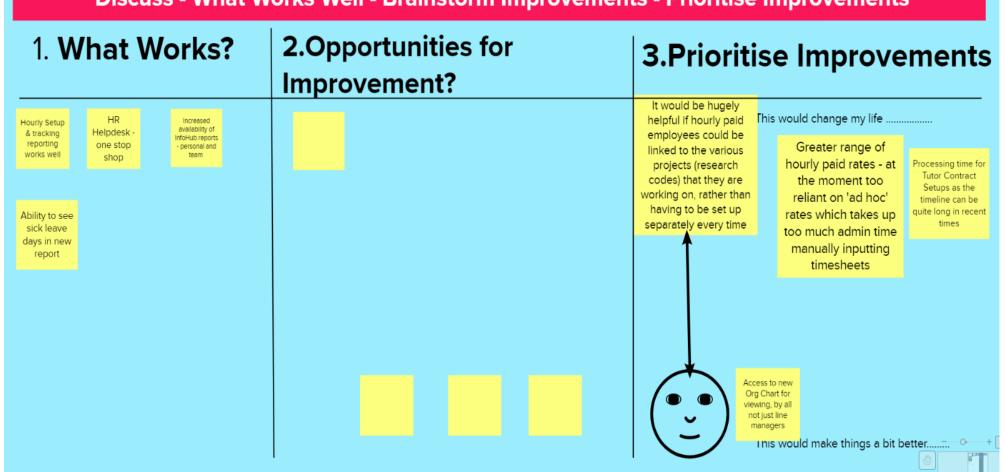
- Is it possible to get an answer to the submitted questions?
- While I find Mural very useful for certain brainstorming activities, I would say it works less well for info sessions such as these. I would have preferred an opportunity to send in comments on what works well & what does not in advance to allow colleagues from HR to respond and tailor their Q&A session. With Mural and breakout groups, time was running away. Too little information on issues that have been raised on other occasions in the past such as frustration over hourly time sheets. ticket system or timely system access for staff. Representation from EAG could have been helpful.
- Lot of good reports, just hard to know what you should have access to (have already included in feedback). Welcome the session and the consultation
- It would be great if HR consulted more widely with schools and units needing to use reports when designing or reviewing them this way we could develop reports which are more useful and user friendly to those using them. Better communication around these would also help. I'd be happy to be involved in more workshops or anything i can do to help with the design of reports etc.
- the training was very welcome. I would like additional training. It felt like a roadshow, or an update. It felt very brief.

  Reflecting on it, I couldn't describe having been trained but rather introduced to the systems. previous experience with the systems and portals was assumed and the training brief hadn't mentioned that. the feedback from the break out room/ subgroups was interesting particularly about hourly paid employees and their ability to access the system was interesting.
- The areas were covered in a quick and efficient way which kept it interesting for me . Thank you again.
- These sessions are very helpful. It would be useful for HR to run some masterclasses on available reporting during the year, similar to some of the other units.
- The info. in the slides was very useful, as I'm not always sure what reports are available to my role as College Office Director.
- I wasn't able to attend as had another meeting at that time. I would love to see the recording. Thank you.
- New changes and reports are very helpful.
- Overall very well presented and organised. Given that we rarely get communications from HR on how their procedures operate, I would have like a little longer for the actual presentations on this occasion. There were aspects of each segment that could have benefited from a more lengthy Q&A session
- Had a look at the new reports in Info hub and find it useful that Line Managers can see sick leave summary on Staff profile
- Would love more workshops with focus on the specific areas discussed.
- Good session

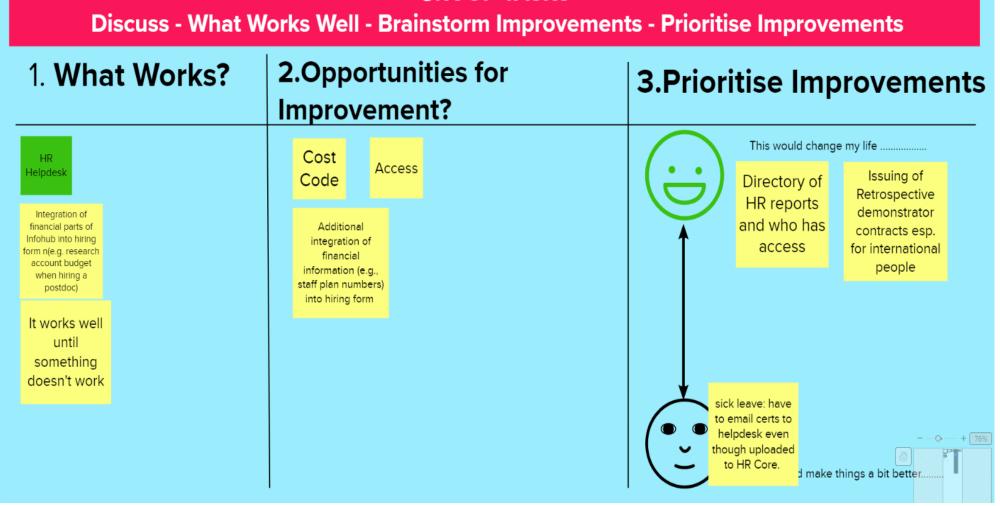
# **GROUP TASKS**



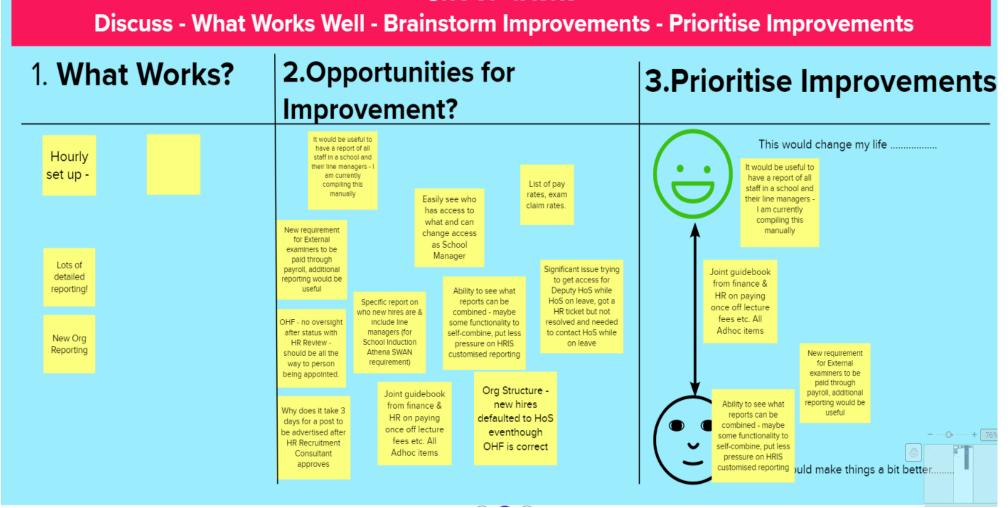
# **GROUP TASKS**



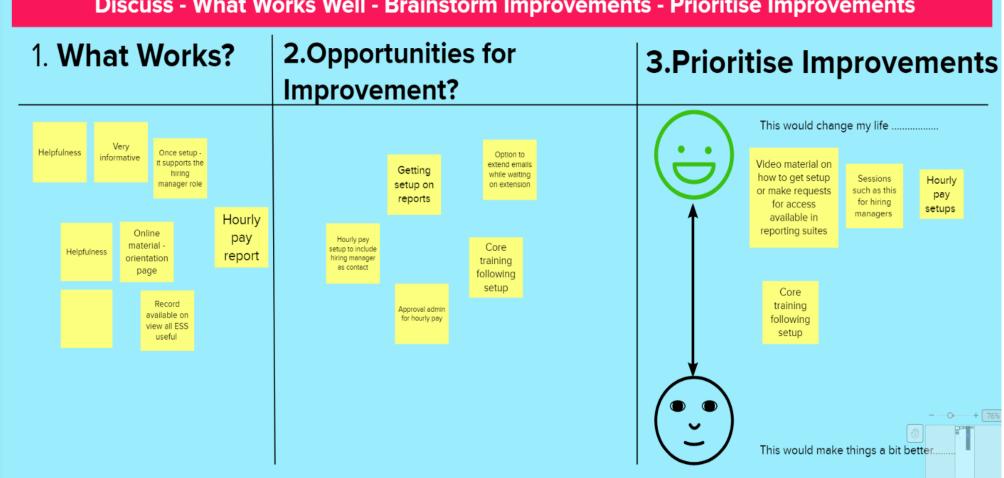
# **GROUP TASKS**



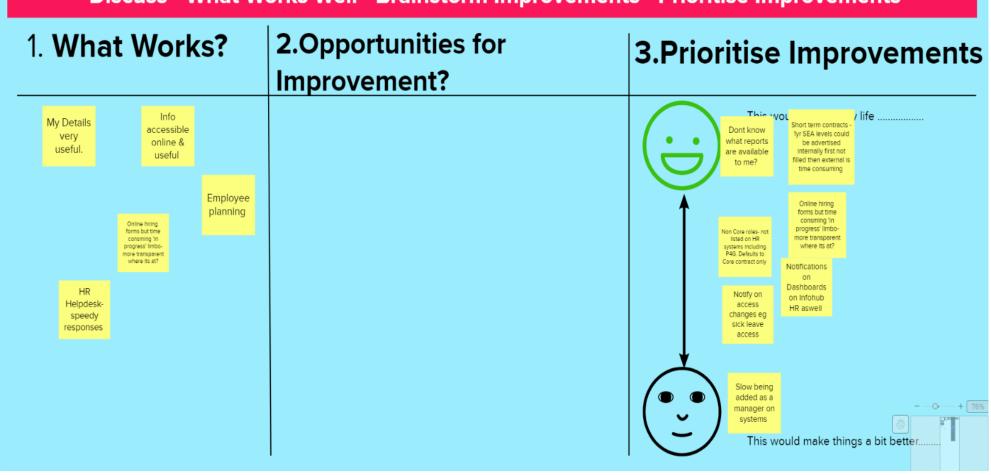
# **GROUP TASKS**



# **GROUP TASKS**



# **GROUP TASKS**



#### Q1 Group7 **GROUP TASKS** Discuss - What Works Well - Brainstorm Improvements - Prioritise Improvements 2.Opportunities for 1. What Works? 3. Prioritise Improvements Improvement? More updates This would change my Online timesheets, to be able to New team from Resourcing sick leave, other look up cost after the dashboard centres in the are not reflected in Gap between report - more interview stage very useful email update as staff profiles real time (used to frequent contract signed more be automatic?) transparency Leavers and start date -Ipdesk Online timesheets. report - more frequent updates in ESS response sick leave, other speed reports - updates would be useful New page are not reflected in Gap between Organisational real time (used to chart Access to contract signed be automatic?) orientation and search Access to and start date historical OHFs More updates and search from Resourcina according to updates in ESS appointee name New HR after the would be useful **ESS** HR interview stage website Helpdesk more response transparency speed OHFs are easy to fill in/submit This would make things a bit better and track

# **GROUP TASKS**

